



CURRICULUM VITAE
YVES CHARTRAND, M.FISC.

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Yves Chartrand graduated with a master's degree in taxation from Université de Sherbrooke and over the past 37 years, he has become one of the most renowned tax specialists in the industry.

He has taught taxation in the Université du Québec network and has been a guest speaker at many conferences held for both industry professionals and the general public, including for the Association de planification fiscale et financière (APFF), the Canadian Tax Foundation, the Ordre des comptables agréés du Québec, and CCH publishing. He has written several articles on taxation for newspapers and specialized magazines and frequently served as an instructor on taxation for the Ordre des comptables agréés du Québec.

He has been a contributor to "Les Affaires" magazine and also wrote for "Conseiller" (a publication for savings and financial asset managers). He has also frequently appeared on television and radio shows as a tax expert. He was a member of the advisory committee of the Bureau des plaintes for the Ministère du Revenu du Québec and a member of the tax committee of the Chamber of Commerce of Metropolitan Montreal.

In 1995, he led an in-depth investigation into the quality of tax information provided by Revenue Canada and Revenu Québec to taxpayers. In 1997, he carried out an extensive study on the effects of the incomplete inflation indexation of tax tables and personal credits. He also released, in collaboration with Claude Laferrière, a report in 1999 on the real tax rates applicable to different brackets for additional income earned in 1998 by residents of Quebec. Claude Laferrière's annual tax graphs are exclusively available on the CQFF's website. Finally, in 2012, his incomparable tenacity allowed him to correct a monumental error made by the CRA that affected 57,341 families and has, to this day, led to the government reimbursing more than \$55 million to Canadian families.

In order to make tax information more accessible, he founded the Centre québécois de formation en fiscalité (CQFF) in 1992. It is a tax education centre specialized in providing training in matters related to Canadian and Quebec taxation. Over 25 years, the CQFF has offered more than 1,000 tax workshops and conferences and has published various detailed guides on specific subjects. Every year, the CQFF organizes a range of training activities on various tax subjects for SMEs and their shareholders as well as individuals and trusts in a practical approach. More than 9,700 participants take part in the CQFF's activities every year. The CQFF is also renowned for helping Canadian and Quebec taxpayers through its forceful interventions to correct numerous abuses by federal and Quebec tax authorities.